

NOTES

Who we are:

We are a group of 10-12 non-compete business executives, owners and professionals doing business in the B2B marketplace. Together we learn about each other, provide quality connections and sometimes work in alliance for our clients. We give the greatest asset a business person can share; the trust of connecting each other to businesses which could be good power partners for other members or that need our services and products.

**SIMPLY STATED:
WE CONNECT EACH OTHER TO MORE BUSINESS.**

How we connect:

Seated members bring a new non-compete guest to a monthly luncheon on the **3rd Thursday** from **11:30 AM until 1:00 PM.**

Francesca's Tavolo
208 S. Arlington Heights Rd. | Arlington Heights, IL 60005

If interested in learning more or attending, please email us at:

info@PENGexecs.com

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**Professional
Executives
Networking
Group**



www.pengexecs.com

*A Northwest Suburban Chicago
Networking Group*

**Our Mission
Fostering Business Relationships**

To accomplish this, we are focused on helping businesses prosper by building strong, meaningful connections and partnerships.



Joel Regier - Wealth Advisor
1600 Golf Road, Ste. 1200. Rolling Meadows, IL 60008
O: 847-595-1955 Email: joel@regierpwm.com
Website: www.RegierPWM.com

- Reviewed your investment portfolio lately?
- Does your financial advisor reposition your portfolio with changes in legislation and the market, or tax rates?
- Have you explored alternatives to traditional bond funds?





Lori Grana, CIC, TRS, Agency Principal
Insurance Benefits Resource Group, Inc.
 1491 Cumberland Parkway, Algonquin, IL 60102
 O: 847-791-6080 Email: lori@insurancebrg.com
 Website: www.insurancebenefitsresource.com

- Does your Insurance Agent work for an insurance company or work for YOU?
- Does your Agent help you identify gaps in coverage and lower your insurance costs?
- When is the last time you had an insurance audit?



Gregory Godfrey - VP/Business Banker
 1708 W Fullerton Ave. Addison, IL 60101
 O: 847-586-2009 Email: ggodfrey@firststambank.com
 Website: www.firststambank.com

- Does your business need banking fraud protection tools?
- Is it time to review the interest rates on your current loans?
- When is the last time you sat down with your commercial banker for a relationship review?



Bob Romay, CCP, HCRS, HRSP Executive VP
Auxilium Human Capital Management
 1901 S. Meyers Rd. Ste 310, Oakbrook Terrace, IL 60181
 Direct 847-804-4163 Email robertr@auxiliumhcm.com

- Frustrated doing business with the larger Payroll & HR Outsourcing companies?
- Are you challenged managing multiple databases for Payroll, Time & Attendance, Human Resources and Benefits Data Management?
- Is your service provider offering value added services needed to help you focus on what you do best - grow your business?



Charles Franklin "Charlie" - Franklin Law Group 181 Waukegan Road, Suite 205 Northfield, Illinois 60093
 O: (847) 716-2380 Email: cfranklin@charlesfranklinlaw.com

- Accused of malpractice? Insurance claim or loss on coverage?
- Contacted by an investigator or regulator and it relates to a professional license or a registered practice and earning a living?
- Concerned with limiting your liability and risk exposures - whether preemptively or after a deal or event?



Tim Downey
 Heartland Payment Systems
 C: 847-347-5896 Email: tim.downey@e-hps.com
 Website: heartlandpaymentsystems.com

- Do you need a reliable credit processing company?
- Would you like to eliminate a middleman and reduce your credit card processing cost?
- Do you want to offer your customers touchless payments?



Dee Reinhardt—Principal Time2Mrkt
 40W770 Creekwood Dr. Elgin, IL 60124
 C: 708-822-2152 Email: dee@time2mrkt.com
 Website: <https://time2mrkt.com>

- Do you need help with the world of digital marketing?
- Do you want a social media strategist who can help you Plan, Create & Implement your social media presence?
- Do you want Social Media Coaching?



Douglas W. Worrell - Attorney
 1625 W Colonial Pkwy. Inverness, IL 60067
 O: 847-241-2074 Email: dougw@lawoffice.us
 Website: www.lawoffice.us

- Buying, selling or leasing real estate?
- Are you or someone you know in serious debt and need to get a fresh start?
- Questions about how to handle a situation for your business?



Richard Kimball - NMLS145114 Regional VP
 Illinois State Manager Company NMLS3029
 1821 Walden Office Square, Ste. 550, Schaumburg, IL 60173
 O: 847-252-7900 x 2215 Email: RKimball@myccmortgage.com
 Website: www.crosscountryIL.com

- Do you have questions about buying a house?
- Would you like to find out if you are in the best mortgage for your situation?
- Do you know a Realtor looking for an outstanding lender?



Mark Conway, Business Advisor Midwest Region
 Thryv
 C: 847-800-4315 Email: mark.conway@thryv.com
 Website: thryv.com

- How is your businesses' online presence, poor reviews, no reviews, & incorrect listings?
- Is there an easier way to do business with your customers and meet their expectations?
- Is the phone not ringing with new business?